

## Subscription form for subscription of shares in B Treasury Capital AB (publ) (559526-3566)

SUBSCRIPTION PERIOD	SUBSCRIPTION PRICE	SHARES	MINIMUM SUBSCRIPTION	ALLOCATION AND PAYMENT
June 4 - June 11, 2025 no later than 3 PM	SEK 210.00 per share.	For each (1) subscribed and allocated share, the subscriber receives one (1) warrant of series TO 1 (free of charge).	10 shares, corresponding to SEK 2,100.00 then any number.	If allotted, a contract note will be sent by post or email to the given address. Payment must be made according to instructions given on the contract note. Payment should be made to bank account through IBAN and SWIFT.

FIRST AND LAST NAME OR COMPANY NAME

NID (NATIONAL ID-NR) OF THE SIGNATIVE PERSON

PERSONAL ID NUMBER (IF NID IS NOT APPLICABLE)

LEI (LEGAL ENTITY IDENTIFIER, ONLY APPLICABLE FOR LEGAL ENTITIES)

ADDRESS

POSTAL CODE

CITY

COUNTRY

E-MAIL ADDRESS

The service that Eminova (as an issuing agent) provides you as an investor and customer is the execution of orders. The service is a law-regulated investment service and means that Eminova purchases the financial instruments that the customer is offered by the issuer on the client's behalf, on behalf of the customer and with the customer's funds, and also delivers the financial instruments to the customer's custodian.

You are advised to read the specific information on the characteristics and risks of trading in financial instruments contained in the pre-purchase information that is available on Eminova's website <http://www.eminova.se/aboutus#-8v>. This information is only available in Swedish!

An issuing agent - which in connection with a new issue receives subscription forms for the purpose of buying listed financial instruments on behalf of investors - is obliged to obtain certain information about the investor. The issuing agent needs information on the investor's risk tolerance, risk appetite and investment horizon in order to check whether the instruments distributed are consistent with the investor's needs,

characteristics and objectives of the investment. The information that is collected is the issuing agent obliged to document.

This so-called product management is a statutory control measure and forms part of the customer protection rules that Eminova has to observe according to law. Although Eminova, based on the answers provided, considers that the investment is consistent with the customer's needs, characteristics and objectives of the investment, Eminova is not responsible for the client's investment decisions or the consequences of the decision.

You can choose to carry out the investment even if Eminova judges that the investment is not compatible with your needs, characteristics and goals of the investment. But if you fail to answer any of the questions, the order cannot be executed.

Please note that if the investor is a legal person or a person represented by eg. their guardians, questions 1-2 should be answered from the representative's perspective, while question 3 should be answered from the investor's perspective.

### 1. Level of knowledge and experience

Do you have advanced\* knowledge?

Yes ☐ No ☐

### 2. Investment objective

Is the investor's main objective with the investment to obtain capital growth and cash flow?

Yes ☐ No ☐

### 3. Investment horizon

Does the investor have a medium-term investment horizon for this investment, i.e. financial ability to maintain the investment for at least three years?

Yes ☐ No ☐

### 4. Ability to bear losses

Does the investor have the ability to lose 100% of the capital invested in this issue?

Yes ☐ No ☐

### 5. Risk tolerance (low, medium or high)

Does the investor have a high risk tolerance, i.e. is the investor willing to take a high risk to achieve their investment objective?

Yes ☐ No ☐

### 6. Advice in case of a negative answer

If you have answered "no" to any of the questions 1-5, the Issuing Agent considers that the investment is not compatible with your/the investor's needs, characteristics and investment objectives. Do you still want to make the investment?

Yes ☐ No ☐

*\*Advanced investor:* Good knowledge of unlisted shares and the type of transaction as well as significant prior experience of the financial market or support from an authorized investment advisor or the transaction being made by an authorized portfolio manager.

I confirm that I have read Eminova's pre-sale information which is available at [www.eminova.se](http://www.eminova.se) (Legal information) and that I have read and accepted the terms of the agreement on the opposite page. I approve the Company's guidelines for order handling (see Appendix 2 in the pre-sale information) (for regulatory reasons this information is only available in Swedish). I also agree that the Company will execute the order outside a regulated market.

NUMBER OF SHARES IN THE COMPANY THAT THE SUBSCRIBER WANTS TO SUBSCRIBE FOR:

(minimum subscription is 10 shares, then any number)

### NOTE ATTACHMENTS!

According to Swedish law, some attachments must accompany the subscription form; a certified copy of valid ID and a completed so called KYC document (Know Your Customer). If the subscription concerns a legal entity, a document stating the signatories must also accompany the form. Please note that the subscription is not complete without the attachments and will be disregarded.

The form, along with attachments, must be sent to Eminova Fondkommission AB by e-mail ([info@eminova.se](mailto:info@eminova.se)), fax (08-684 211 29) or post Eminova Fondkommission AB, Biblioteksgatan 3, 3 tr, SE-111 46 Stockholm, Sweden | Tfn 08-684 211 00

## DELIVERY OF DATA FOR SECURITIES

CUSTODY ACCOUNT:

A horizontal number line with 11 equally spaced tick marks. The line starts with a vertical line at the left end, and ends with a tick mark. There are 10 intervals between the 11 tick marks.

CUSTODY BANK

A horizontal number line with 11 equally spaced tick marks. The line is open at both ends, with vertical bars at the far left and far right. There are 10 intervals between the 11 tick marks.

In case the depot is an ISK (investment savings account) or IPS, special rules apply for new subscription of securities. Contact your bank/trustee and follow their instructions for how the subscription should be made. Please note that it is not possible to subscribe for unlisted shares for ISK! It is the subscriber's responsibility to ensure that subscription takes place in such a way that delivery can take place to the specified depot.

CONTACT INFORMATION AT THE CUSTODY BANK, PREFERRABLY E-MAIL ADDRESS TO A CONTACT PERSON:

A horizontal number line with 21 equally spaced tick marks. The line is enclosed in a rectangular frame with vertical end caps. There are no numbers or labels on the line.

SIGNATURE (IF APPLICABLE SIGNATORY OR GUARDIAN)

By signing this application form, I confirm that I have read and understood all the information published in connection with this offer. Note that investing in shares or other financial instruments is associated with high risk.

**CONTRACTUAL CONDITIONS ETC.**

N.B. These are translated from the original Swedish version. In case of discrepancy between the following text and the original, the original Swedish language version shall prevail.

The customer is a non-professional customer and is aware of his legal right to request a different customer categorisation.

Eminova Fondkommission AB ("the Company" or "the Issuing Institution") is an authorised securities company under the supervision of the Swedish Financial Supervisory Authority. The Company's main business is to provide administrative services to limited liability companies that have or intends to have their shares and other financial instruments registered with the central securities depository Euroclear Sweden. Within the framework of these activities, the Company performs regulated investment services on the primary market for both issuers and investors.

The Company's services are only directed to investors in Sweden. The Company is not obliged to provide its services to any investor and may reject an investor on the grounds, inter alia, that the investor is resident in a country that entails special regulatory risks (e.g. the United States).

The Company provides the investment service "order execution" to investors. This service involves the Company acquiring, on behalf of the client and with the client's funds, the financial instruments offered to the client by an issuer and delivering the instruments to the custody account specified by the client in the subscription request. If the Company decides not to enter into a contract with the customer in accordance with this notification form and not to perform the requested service, the customer will be informed without delay.

The Company's commitment under this agreement is limited to deliveries within the Euroclear Sweden securities system. The Company will only deliver the instruments to the depository/VP account in the customer's name or which the customer holds as an insured or policyholder and which is linked to Euroclear Sweden. In order for the Company to deliver the instruments, the customer's custodian or, where applicable, insurance company, must agree to receive them. It is the responsibility of the customer to ensure that delivery can take place in accordance with these terms and conditions.

The Company provides the investment service "placing of financial instruments without a firm commitment basis" to the issuer. This service means that the Company has undertaken to assist the issuer in the execution of the issue to the extent agreed in a specific agreement between the Company and the issuer.

The agreements between the Company and the issuer generally provide, inter alia, that the Company will provide the service of execution of orders for investors in the issue and will be entitled to certain remuneration for this work. The remuneration received by the Company may be fixed or include a fixed component and a variable component which may relate, inter alia, to remuneration per subscription request received. The amount of the remuneration is unique for each assignment. The fact that the issuer pays for the investment service provided by the Company to the client may constitute a potential conflict of interest.

The client's order under the signed subscription form authorises the Company to sell, purchase or subscribe for financial instruments on behalf of the client under the terms and conditions of the current offer. The customer's order is not subject to the right of withdrawal that applies to certain other types of services and products under the Distance and Home Selling Act. Subscription notification is binding.

The main characteristics and risks of the financial instrument are set out in the Company's pre-purchase information. The price of the financial instrument is stated in the subscription notification. The investment may involve fees, taxes or other charges that are neither paid through the Company nor imposed by the Company. The client is solely responsible for such costs.

The subscription period for the current offer is indicated in the subscription notification and in the information published in connection with the offer. Instructions, including the method of payment and for completion, and certain additional terms and conditions of subscription are set forth on the Subscription Notice. The funds transferred by the customer to the Company must come from an account in the customer's name. If this is not the case, the Company must be informed of the account from which the funds are coming at the time of submission of this subscription application.

The subscription proceeds are treated as accounting funds on behalf of the customer only until the Company needs to make the proceeds available to the issuer, which needs to be done in the period before the financial instruments are delivered (i.e. it is not a question of delivery against payment).

**Terms and conditions regarding incorrect, unidentifiable or late payment - subscriber/investor**

In the event that the investor pays an amount that is too high and thus incorrect or pays in too late, Eminova will not refund amounts below SEK 10. The investor loses, through his/her incorrect payment, his/her right to claim the amount. For amounts of SEK 10 or more, the investor can contact Eminova to have the excess amount returned to the account from which the payment came. The depositor needs to provide documentation showing the amount paid, to which account the payment was made, when and from which account the payment was made and who owns the account. Eminova will not pay the amount to any other account. The right to claim for amounts SEK 10-100 remains for one year from the date of payment. The right to claim for amounts exceeding SEK 100 remains for ten years from the date of payment. After the right of claim has expired, the amount is deregistered from the investor.

In the event that the payment cannot be identified and linked to a specific person, the amount will be registered under "unknown owners". It is the responsibility of the payer/investor to contact Eminova to claim the amount. The same conditions, amount limits and right of claim apply as in the paragraph above.

Eminova will not, on its own initiative, contact customers or others who paid an incorrect amount, an amount that cannot be identified or paid late, to refund excess amounts. This responsibility rests with the payer.

Contact us via email: [info@eminova.se](mailto:info@eminova.se) with ref. PAYMENT.

Subscription will be carried out provided that the subscription application and related documents are properly completed and that there are no impediments to the transaction under the Anti-Money Laundering and Anti-Terrorist Financing Act.

The Customer may not withdraw from its obligations under this Agreement by terminating the Agreement early. The Company complies with Swedish law in its marketing. Information on how complaints are made/handled and the possibilities for out-of-court redress, as well as on guarantee funds and similar compensation schemes, is provided in the pre-purchase information.

The Company is not responsible for any technical, telecommunications or mail handling errors in connection with the submission of the application form or the provision of services by the Company to the customer.

Complaints must be made without delay. The Customer shall not be entitled to any compensation, or any other penalty, if the complaint has not been made without delay. Party is only to be liable to the other party for direct damage caused by gross negligence. Indirect damage, such as loss of revenue, shall in no case be compensable.

Swedish law shall apply to this agreement and any dispute shall be settled by a general court.

Personal data provided to the Company or otherwise recorded in connection with the assignment will be processed by the Company in accordance with the law in force at the time. The personal data will be collected and processed by the Company for the purpose of enabling the Company to execute the customer's order. As part of the execution personal data will, inter alia, be transferred to the issuer. These are the purposes and the legal basis for the processing. The personal data will be stored for the period stipulated in the legislation in force at the time (the regulatory framework for investment companies currently stipulates a storage period of approximately five years). The data subject has the right, under the conditions laid down by the law, to request from the Company access to and rectification or erasure of personal data or restriction of processing concerning the data subject or to object to processing and to so-called data portability. The data subject also has the right to lodge a complaint with the supervisory authority. The provision of personal data is necessary for the customer to enter into a contract with the Company for the execution of orders. You/customer are not obliged to provide the personal data to the Company. If the required personal data is not provided, the Company will not enter into the order execution agreement with the customer. There will be no automated decision making. The Company is the data controller.

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