

# Subscription form for subscription of shares (SE0021513538) in Rocket Brands AB (publ) (559314-8397) without subscription rights

SUBSCRIPTION PERIOD	SUBSCRIPTION PRICE	ALLOCATION	PAYMENT
May 22 - June 11, 2025 no later than 3 PM	SEK 0.01 per share	If allotted, a contract note will be sent by post to the given address.	Payment must be made according to instructions given on the contract note. Payment should be made to bank account through IBAN and SWIFT.

FIRST AND LAST NAME OR COMPANY NAME

NID (NATIONAL ID-NR) OF THE SIGNATIVE PERSON

PERSONAL ID NUMBER (IF NID IS NOT APPLICABLE)

LEI (LEGAL ENTITY IDENTIFIER, ONLY APPLICABLE FOR LEGAL ENTITIES)

ADDRESS

POSTAL CODE

CITY

COUNTRY

E-MAIL ADDRESS

The service that Eminova (as an issuing agent) provides you as an investor and customer is the execution of orders. The service is a law-regulated investment service and means that Eminova purchases the financial instruments that the customer is offered by the issuer on the client's behalf, on behalf of the customer and with the customer's funds, and also delivers the financial instruments to the customer's custodian.

You are advised to read the specific information on the characteristics and risks of trading in financial instruments contained in the pre-purchase information that is available on Eminova's website <http://www.eminova.se/aboutus#-8v>. This information is only available in Swedish!

An issuing agent - which in connection with a new issue receives subscription forms for the purpose of buying listed financial instruments on behalf of investors - is obliged to obtain certain information about the investor. The issuing agent needs information on the investor's risk tolerance, risk appetite and investment horizon in order to check whether the instruments distributed are consistent with the investor's needs,

characteristics and objectives of the investment. The information that is collected is the issuing agent obliged to document.

This so-called product management is a statutory control measure and forms part of the customer protection rules that Eminova has to observe according to law. Although Eminova, based on the answers provided, considers that the investment is consistent with the customer's needs, characteristics and objectives of the investment, Eminova is not responsible for the client's investment decisions or the consequences of the decision.

You can choose to carry out the investment even if Eminova judges that the investment is not compatible with your needs, characteristics and goals of the investment. But if you fail to answer any of the questions, the order cannot be executed.

Please note that if the investor is a legal person or a person represented by eg. their guardians, questions 1-2 should be answered from the representative's perspective, while question 3 should be answered from the investor's perspective.

## 1. Level of knowledge and experience

Do you have advanced knowledge\* or a higher level of knowledge (i.e. informed or advanced)?

Yes ☐ No ☐

## 2. Investment objective

Is the investor's main objective with the investment to obtain capital growth and cash flow?

Yes ☐ No ☐

## 3. Investment horizon

Does the investor have a medium-term investment horizon for this investment, i.e. financial ability to maintain the investment for at least three years?

Yes ☐ No ☐

## 4. Ability to bear losses

Does the investor have the ability to lose 100% of the capital invested in this issue?

Yes ☐ No ☐

## 5. Risk tolerance (low, medium or high)

Does the investor have a high risk tolerance, i.e. is the investor willing to take a high risk to achieve their investment objective?

Yes ☐ No ☐

## 6. Advice in case of a negative answer

If you have answered "no" to any of the questions 1-5, the Issuing Agent considers that the investment is not compatible with your/the investor's needs, characteristics and investment objectives. Do you still want to make the investment?

Yes ☐ No ☐

*\*Advanced investor:* Good knowledge of unlisted shares and the type of transaction as well as significant prior experience of the financial market or support from an authorized investment advisor or the transaction being made by an authorized portfolio manager.

I confirm that I have read Eminova's pre-sale information which is available at [www.eminova.se](http://www.eminova.se) (Legal information) and that I have read and accepted the terms of the agreement on the opposite page. I approve the Company's guidelines for order handling (see Appendix 2 in the pre-sale information) (for regulatory reasons this information is only available in Swedish). I also agree that the Company will execute the order outside a regulated market.

NUMBER OF SHARES IN THE COMPANY THAT THE SUBSCRIBER WANTS TO SUBSCRIBE FOR:

## NOTE ATTACHMENTS!

If the subscription is equal to or exceeds EUR 15.000, some attachments must accompany the subscription form, according to Swedish law; a certified copy of valid ID and a completed so called KYC document (Know Your Customer). If the subscription concerns a legal entity, a document stating the signatories must also accompany the form. Please note that the subscription is not complete without the attachments and will be disregarded.

The form, along with attachments, must be sent to Eminova Fondkommission AB by e-mail ([info@eminova.se](mailto:info@eminova.se)), fax (08-684 211 29) or post Eminova Fondkommission AB, Biblioteksgatan 3, 3 tr, SE-111 46 Stockholm, Sweden | Tfn 08-684 211 00

## CUSTODY ACCOUNT:

CUSTODY BANK

CONTACT INFORMATION AT THE CUSTODY BANK, PREFERRABLY E-MAIL ADDRESS TO A CONTACT PERSON:

SIGNATURE (IF APPLICABLE SIGNATORY OR GUARDIAN)

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